

Who Can Hear This?







Let's Set The Foundation





In One Word





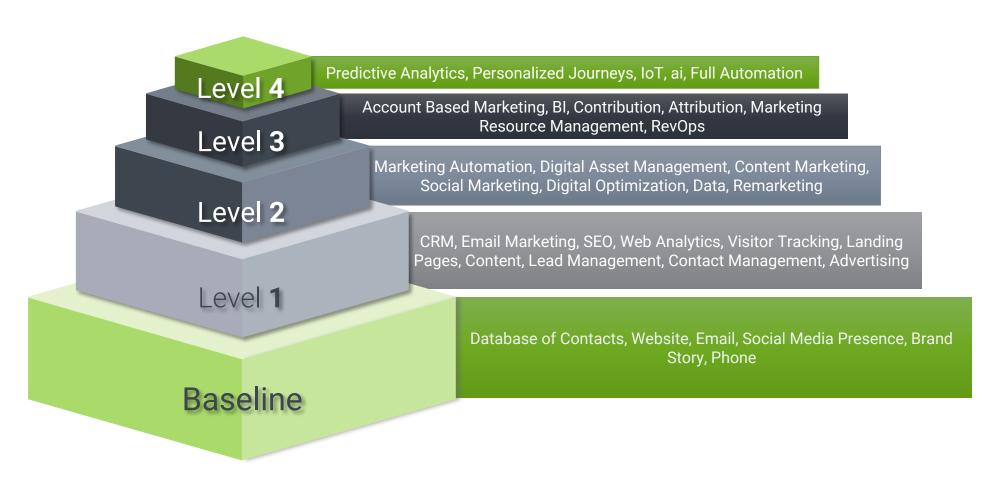


A Hierarchical Approach

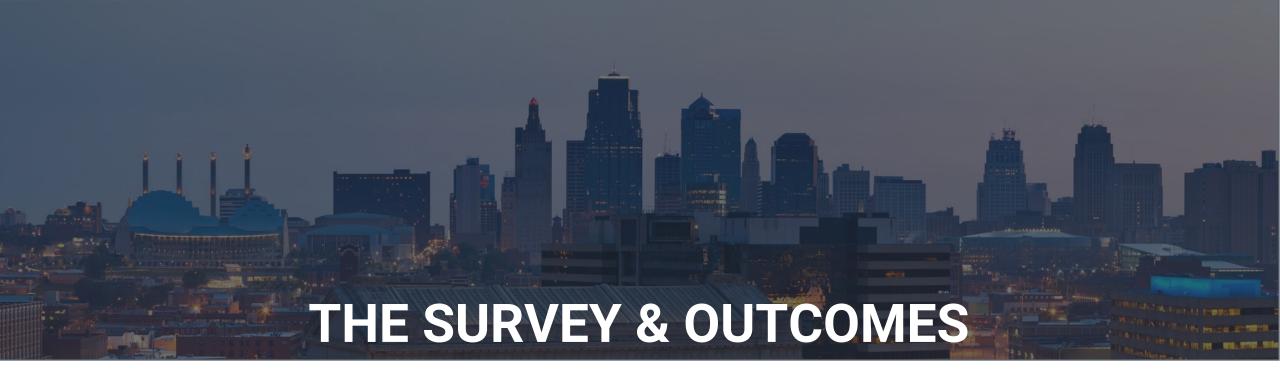


Technology Stack Prioritization

Marketing/Sales Technology Hierarchy of Needs







Let's Get Going!



Thank You

Thank you to those Companies who Participated







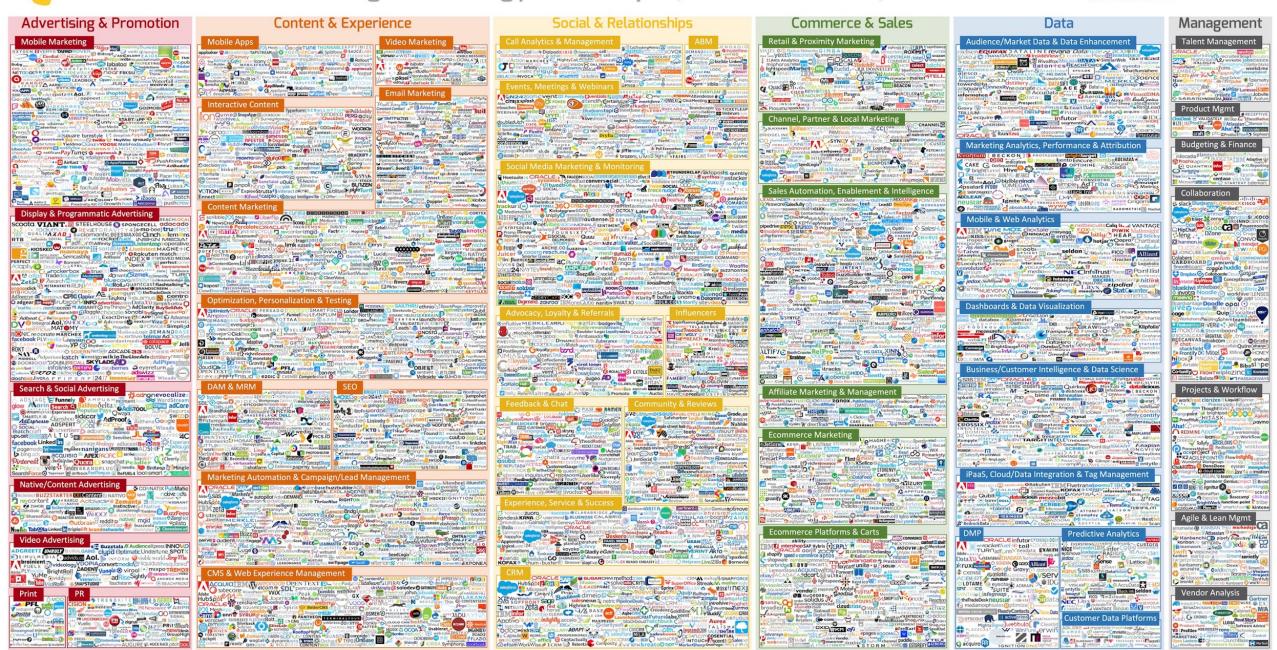








chiefmartec.com Marketing Technology Landscape ("Martech 5000")



The Ultimate List of Marketing Technology Solutions

All of the Martech 5,000 Companies

bit.ly/wckc18





A Few Examples



5 Common Elements of Most MarTech Stacks

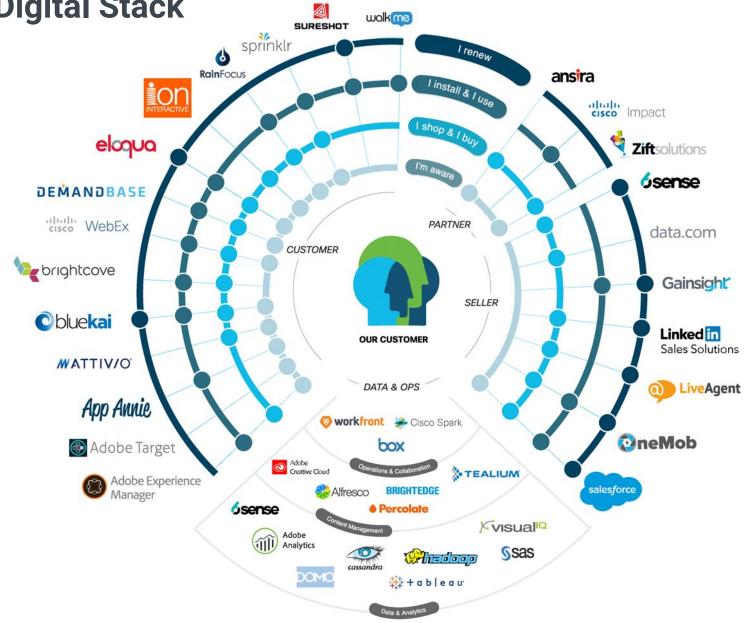
High-Level Takeaways - What We Learned

- 1. CRM
- 2. Marketing Automation/Sales Enablement
- 3. Project Management/Collaboration
- 4. BI/Analytics
- 5. Spreadsheets



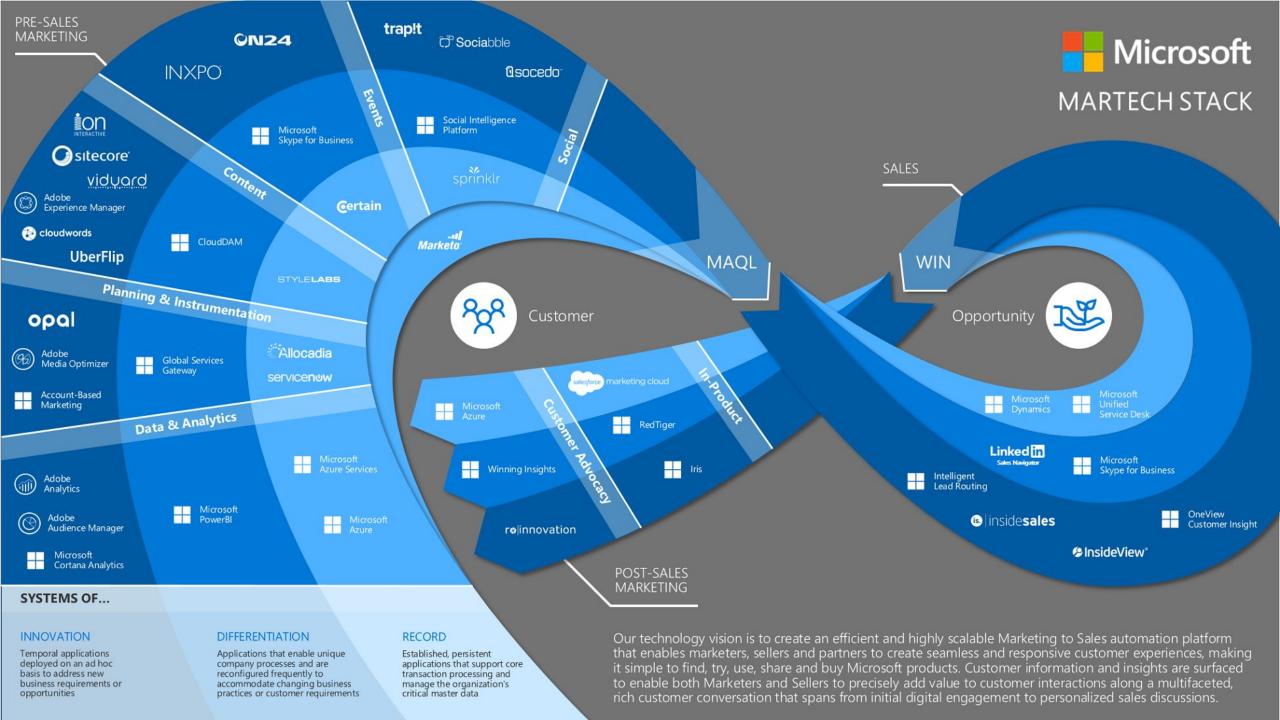
A Sample B2B Digital Stack

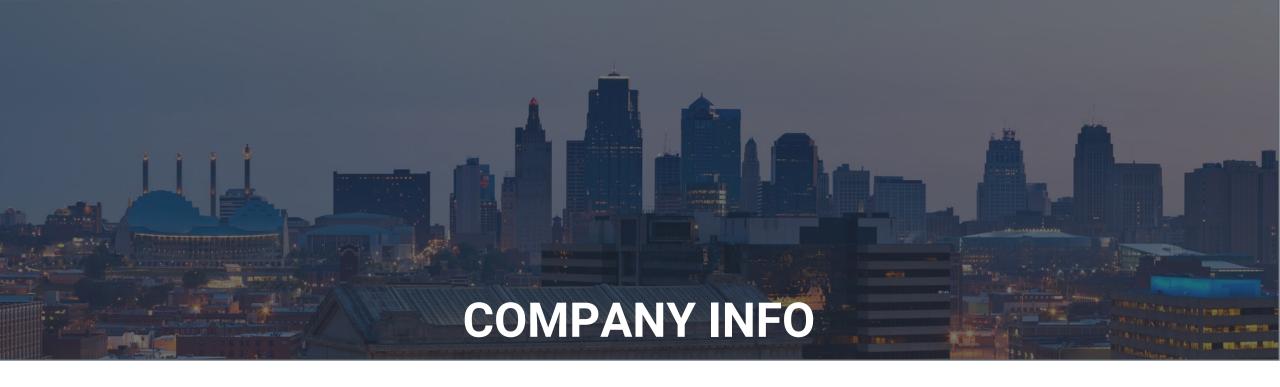
Cisco



walkme







A Few Examples



Companies admitting their tech is fragmented



Companies using a Single-Vendor Suite



Companies using best-of-breed, multi-point solutions



Companies with integrated Best-in-Breed Stacks





A Few Examples



Marketers who regularly use more than 1 Martech tool



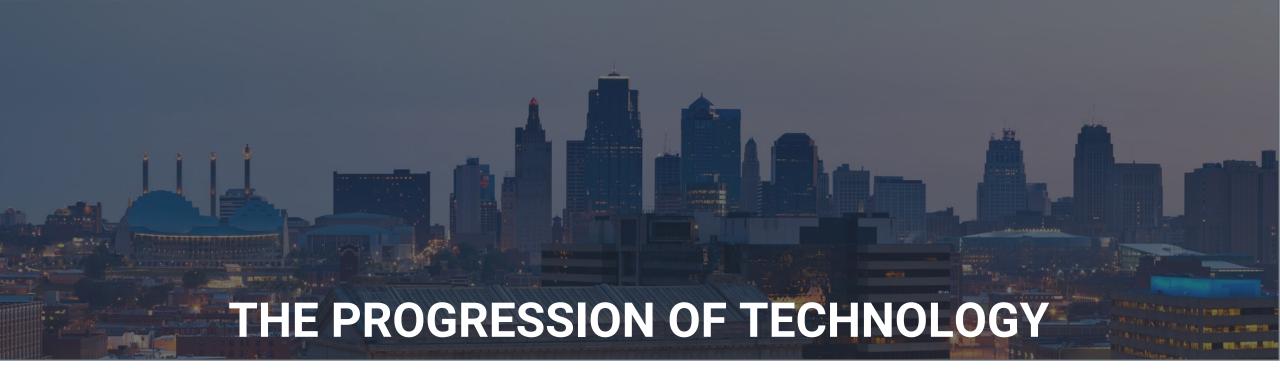
Marketers who feel their companies' current martech helps them do their job better



Source: Walker Sands

Marketers getting full value out of their tools



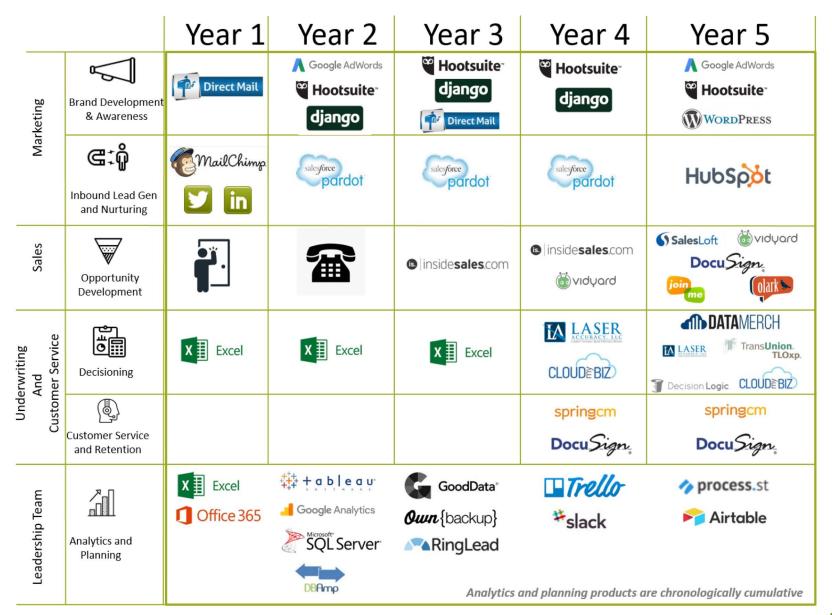


A Financial Organization Example



Is This Forever?

Tech Solutions Evolve Over Time



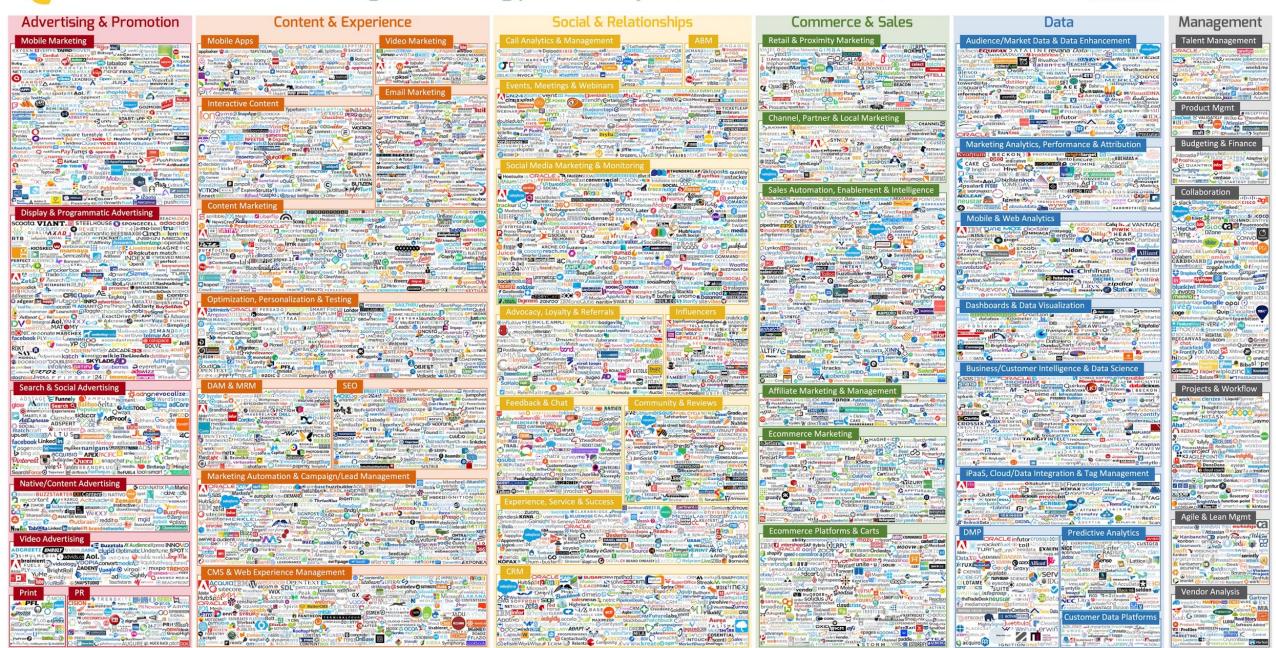




The envelopes please...



chiefmartec.com Marketing Technology Landscape ("Martech 5000")



Let's Dig into the Trends

ADVISORS GROUP

How Will We Examine This? MarTech Category **chiefmartec**.com Marketing Technology Landscape Advertising & Promotion Content & Experience Commerce & Sales anagement ojects & Workflow iPas5, Cloud/Data Integration & Tag Manag ple & Lean Mgmt MARKETING MarTech Sub-category

29

Which MarTech Categories are Most Popular?

Total 2,623 Vendors mentioned across 110 Stacks Collected

Content & Experience

Advertising & Promotion

511

511 734 tools mentioned mentioned 28%

Social & Relationships

tools mentioned 10% Commerce & Sales

tools mentioned 5%

Data

tools mentioned

Management

217 tools mentioned 8%

Sources: CabinetM, Capterra, G2 Crowd, Google, LUMA Partners, Siftery, TrustRadius — see http://chiefmartec.com/2017/05/marketing-technology-landscape-supergraphic-2017/ for details.

Produced by Scott Brinker (@chiefmartec) and Anand Thaker (@anandthaker).

Source:boardview.io



The Top 10 Most Mentioned Companies?

Of the 2,623 Vendors Mentioned

- 1. Google Analytics (76%)
- 2. Linkedin (65%)
- 3. Twitter (62%)
- 4. Facebook (61%)
- 5. Salesforce (61%)
- 6. Wordpress (52%)
- 7. Google Adwords (50%)
- 8. Youtube (38%)
- 9. Marketo (34%)
- 10. Slack (34%)



Which MarTech tools are most popular in each category?

Advertising & Promotion

LinkedIn **72** 65% 68 62% Twitter Facebook 67 61% Google Adwords **55** 50% Youtube 42 38% Gotowebinar **29** 26% **27** 25% Instagram Adroll 23 21% **Pinterest 15** 14% Bing Ads **12** 11%

Content & Experience

Google Analytics 84 76% Salesforce 67 61% **57** 52% Wordpress **37** 34% Marketo Optimizely **36** 33% Moz 30 27% Hubspot **25** 23% Wistia **25** 23% Mailchimp **19** 17% Adobe Creative Cloud **15** 14%

Social & Relationships

Hootsuite **35** 32% Buffer **17** 15% **14** 13% Leandata Join.Me **11** 10% Sproutsocial **11** 10% **10** 9% Zendesk Influitive 9 8% Bizible 8 7% Brighttalk 8 7% 8 7% On24

Commerce & Sales

Salesloft	17	15%
Salesforce Pardot	16	15%
Datanyze	14	13%
Google	10	9%
Insightsquared	8	7%
Yesware	7	6%
Docusign	5	5%
Pipedrive	5	5%
Magento	3	3%
Outreach	3	3%

Data

Tableau	19	17%
Crazyegg	17	15%
Zapier	15	14%
Zoominfo	11	10%
Adobe Analytics	10	9%
Google Tag Mgt	10	9%
Segment.lo	9	8%
Discoverorg	8	7%
Builtwith	7	6%
Salesforce Data.Co	m 6	5%

Management

Slack	37	34%
Trello	29	26%
Dropbox	14	13%
Google+	14	13%
Google Drive	13	12%
G2 Crowd	12	11%
Asana	11	10%
Skype	11	10%
Intercom	1 0	9%
Box	8	7%

This table shows which tools were used in the Stackies Awards, per category. Example: LinkedIn was used 72 times in 110 stacks, which is 65% of the total

Sources: CabinetM, Capterra, G2 Crowd, Google, LUMA Partners, Siftery, TrustRadius — see http://chiefmartec.com/2017/05/marketing-technology-landscape-supergraphic-2017/ for details.

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Let's Dig into the Trends

How Will we Examine this? MarTech Category **chiefmartec**.com Marketing Technology Landscape Advertising & Promotion Content & Experience Commerce & Sales lanagement ojects & Workflow gile & Lean Mgmt MarTech Sub-category



Which MarTech sub-categories are most popular?

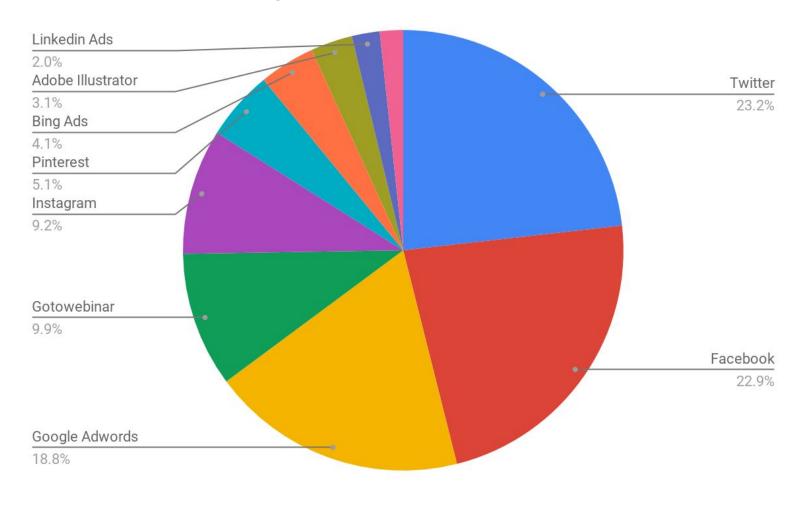
% of Total Companies Mentioned

- 1. Search & Social Advertising (11.8%)
- 2. Marketing Automation & Campaign/Lead Management (6.1%)
- 3. SEO (6.0%)
- 4. Collaboration (5.3%)
- 5. CMS & Web Experience Management (4.3%)
- 6. Sales Automation, Enablement & Intelligence (3.9%)
- 7. Native/Content Advertising (3.2%)
- 8. Social Media Marketing & Monitoring (3.1%)
- 9. Optimization, Personalization & Testing (3.0%)
- 10. Audience/Marketing Data & Data Enhancement (2.6%)



Search & Social Advertising

Which Tools Were Most Popular?

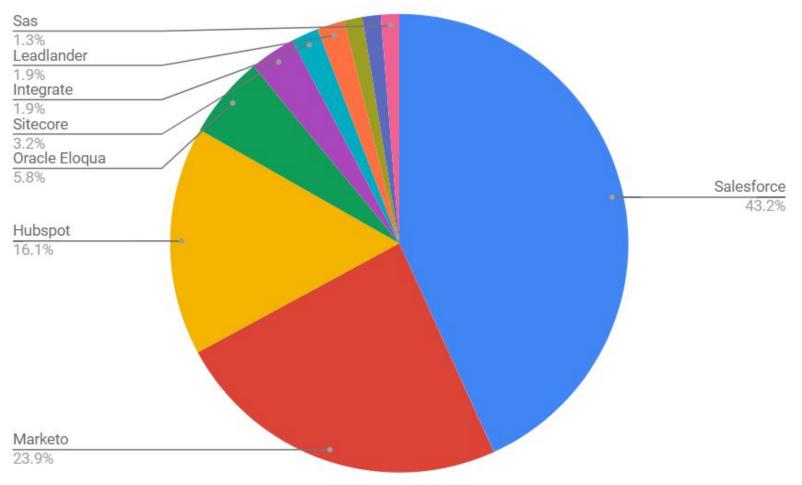


- 1. Twitter
- 2. Facebook
- 3. Google Adwords



Marketing Automation & Campaign/Lead Mgmt

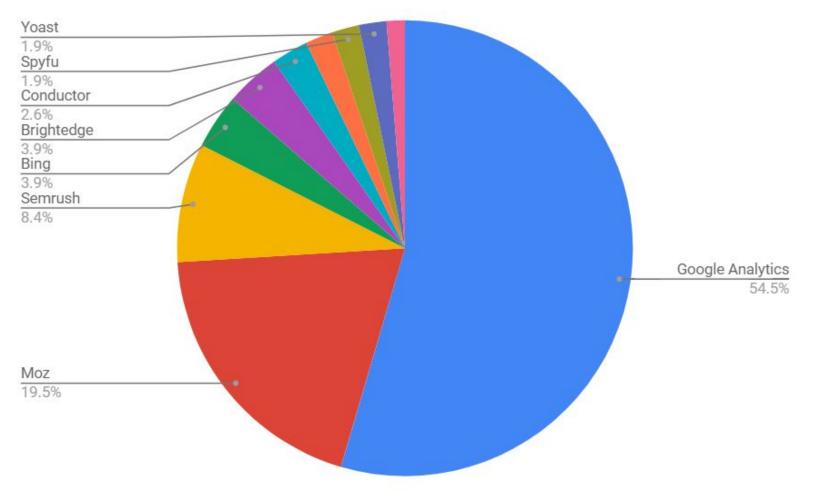
Which Tools Were Most Popular?



- 1. Salesforce
- 2. Marketo
- 3. Hubspot



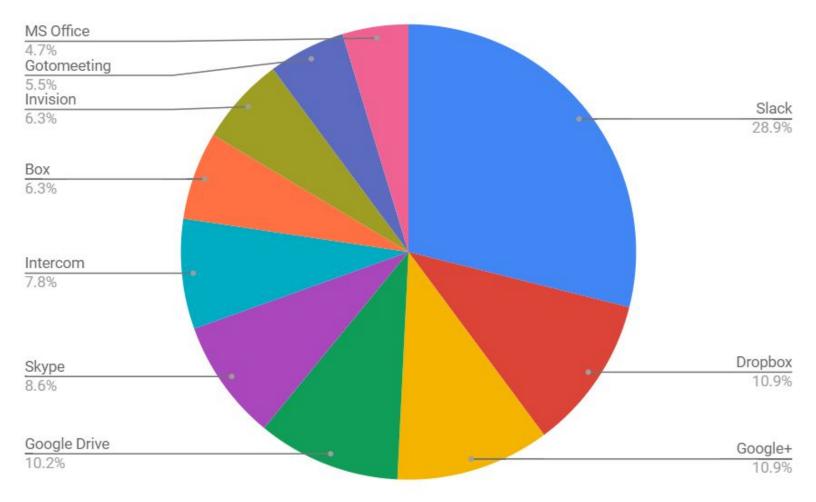
SEO



- 1. Google Analytics
- 2. MOZ
- 3. SEMRush



Collaboration

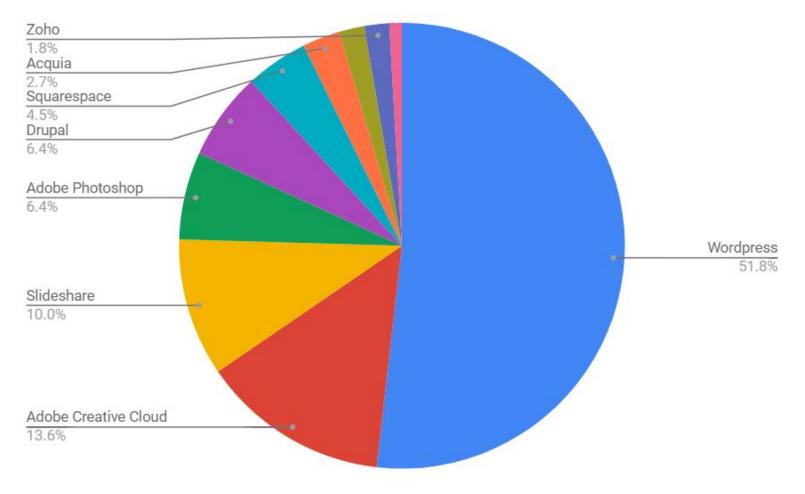


- 1. Slack
- 2. Dropbox
- 3. Google+



CMS & Web Experience Management

Which Tools Were Most Popular?

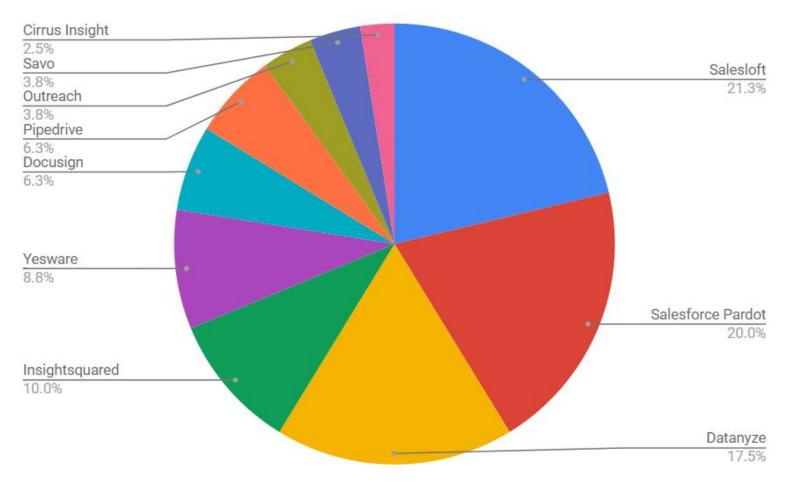


- 1. WordPress
- 2. Adobe Creative
- 3. Slideshare

Cloud



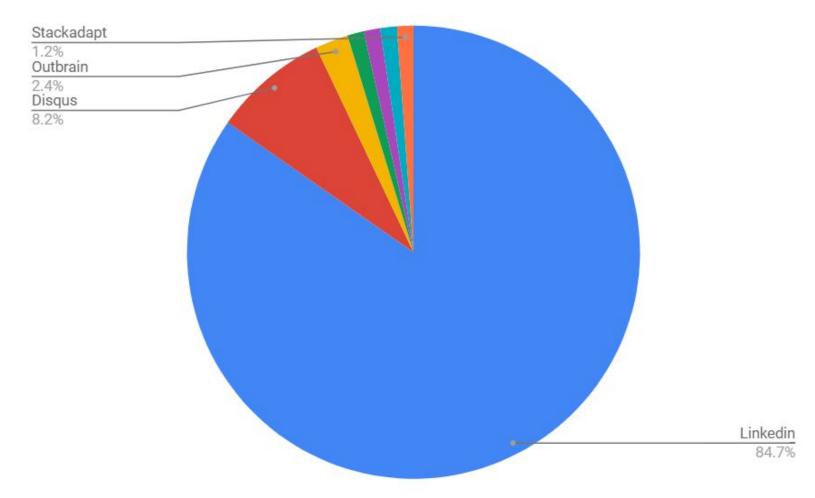
Sales Automation, Enablement & Intelligence



- 1. Salesloft
- 2. Salesforce Pardot
- 3. Datanyze



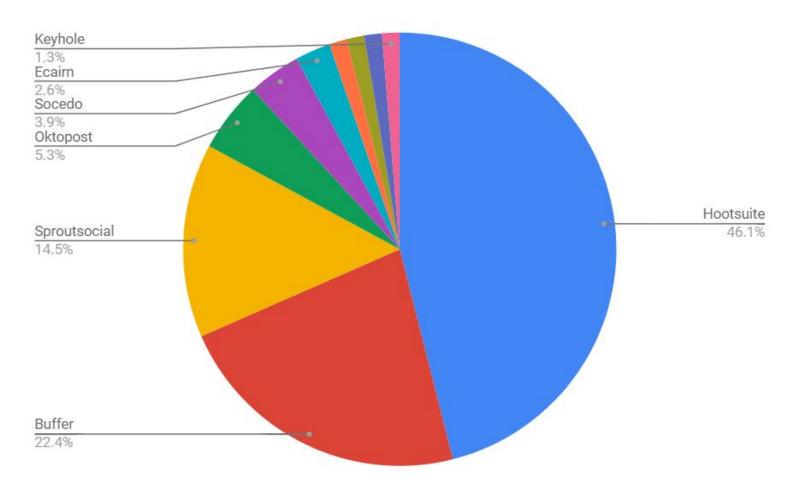
Native/Content Advertising



- 1. LinkedIn
- 2. Disqus
- 3. Outbrain



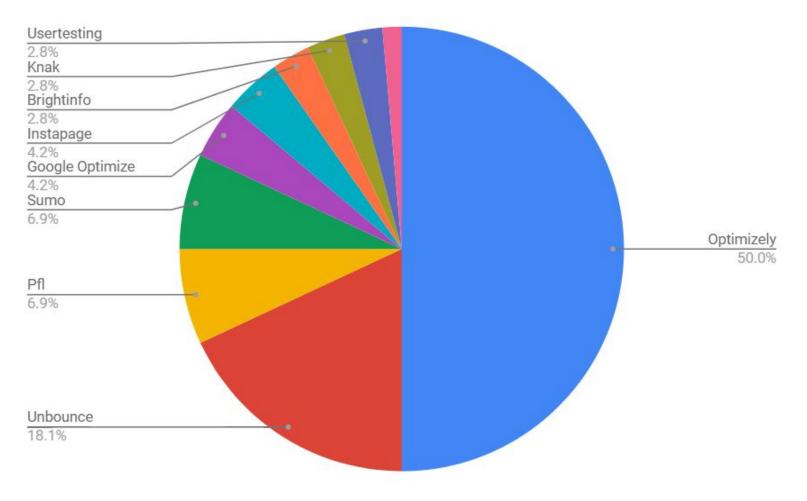
Social Media Marketing & Monitoring



- 1. Hootsuite
- 2. Buffer
- 3. Sproutsocial



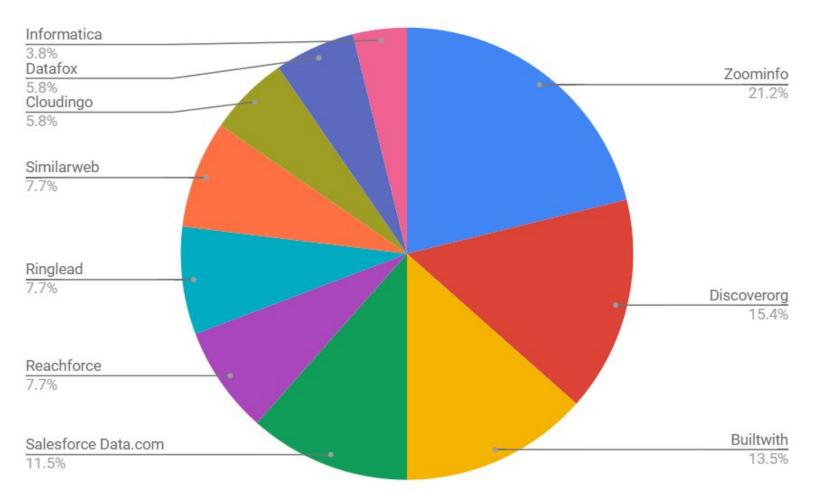
Optimization, Personalization & Testing



- 1. Optimizely
- 2. Unbounce
- 3. PFL



Audience/Marketing Data & Data Enhancement



- 1. Zoominfo
- 2. Discoverorg
- 3. Builtwith





What are the Obstacles?



Obstacles to MarTech Adoption

- 1. Budget (50%)
- 2. Internal Resistance to Change (25%)
- 3. Difficulty of implementation/integration (24%)
- 4. Lack of Information (13%)
- 5. Lack of executive buy-in (12%)
- 6. We don't need new marketing technology (10%)
- 7. Lack of interest (10%)
- 8. Nothing meets our needs (7%)



A Few Thoughts on the Stacks

What Did We Learn?

- Martech stacks do change over time.
- These changes don't happen overnight, but over years.
- It's not always additive: systems are added, removed, and replaced.
- Three hyphenated words: best-of-breed.
- A big part of martech stacks are the specific functionality for the business itself



Keys to Fully Leveraging Your Marketing Stack

The Top 5

- 1. Improve Strategy
- 2. Better Defined KPIs
- 3. Better Analytics
- 4. More Data
- 5. More Training

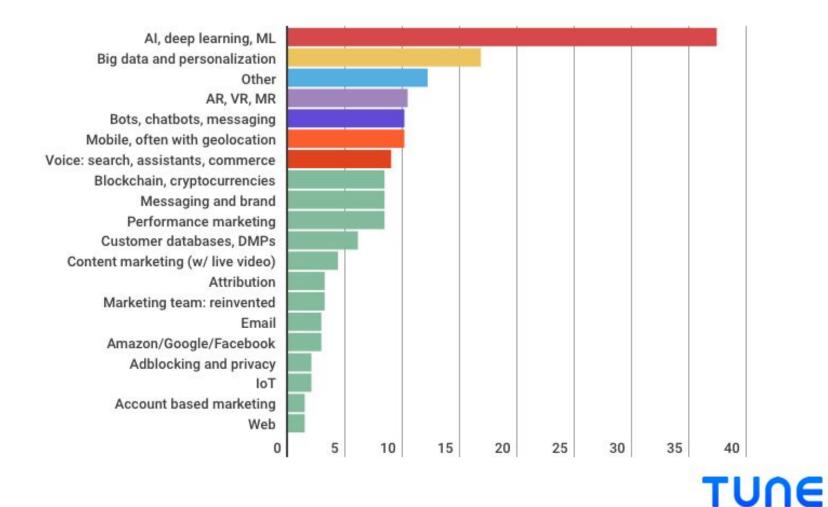




Where is This Ship Headed?



What Technology will Impact Marketing most in 2018?







What Matters Most?



Boiling it Down - How do I Think About This?

What Can You Focus on Today

- 1. BE DELIBERATE & INTENTIONAL
- 2. Develop a System of Record for your Customer Data
- 3. For each Persona, know the Who, What, Where, Why & How
- 4. Prioritize #3
- 5. See #1 when buying Technology



